

1. Company Description

1.1. Corporate Legal Name	Banco de Comercio e Indústria, SARL
1.2. Type of Company	Limited Liability Company
1.3. Headquarters	Rainha Ginga Street, Largo do Atlético, Ingombota - Luanda City
1.4. Share Capital	Kz 37.078.371.712,00, represented by 100 000 (One hundred thousand) registered shares.
1.5. Date of Establishment	March 11th, 1991, by Public Deed of August 1, 1991.
1.6. Business Purpose	Banking activity, as a Commercial Bank.
1.7. Applicable Law	Subject to angolan legislation. Regulated and supervised by the Angolan Central Bank (BNA) and Capital Market Commission (CMC). - Commercial Companies Law (Leis das sociedades comerciais); - Basic Law of State Owned Enterprises (Lei de Base do Sector Empresarial Público); - Basic Law of Financial Institutions (Lei de Bases das Instituições Financeiras); and, - Other related legislation.
1.8. Shareholder Agreements (Main clauses with impact on the privatization process)	Transfers of registered shares representing capital share is subject to the shareholders' preemptive rights in proportion to the shares they hold.

2. Human Resources

2.1. Description	The company has 1131 workers, from which 44% are women and 56% are men. From this total, 2% holds a Postgraduation degree, 22% holds Undergraduate degrees, 12% holds Bachelors degree, 55% have High School education and 9% have Primary and Secondary education.
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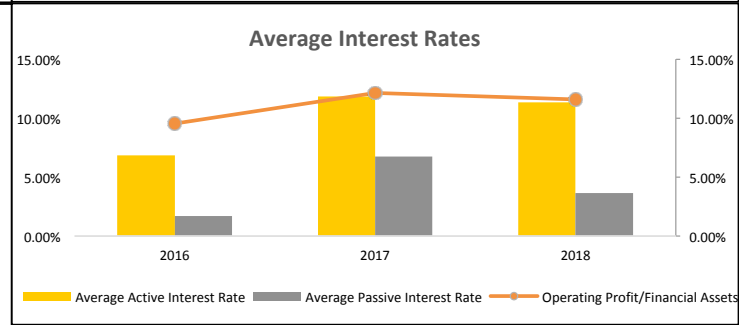
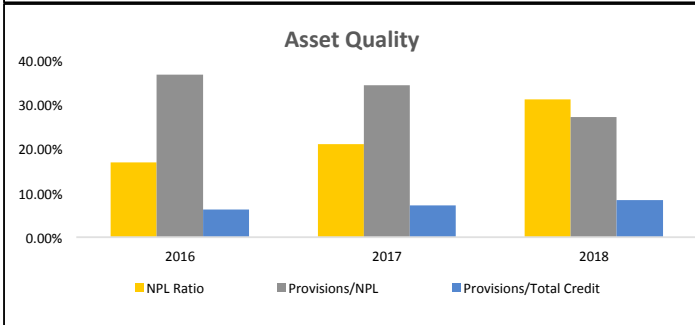
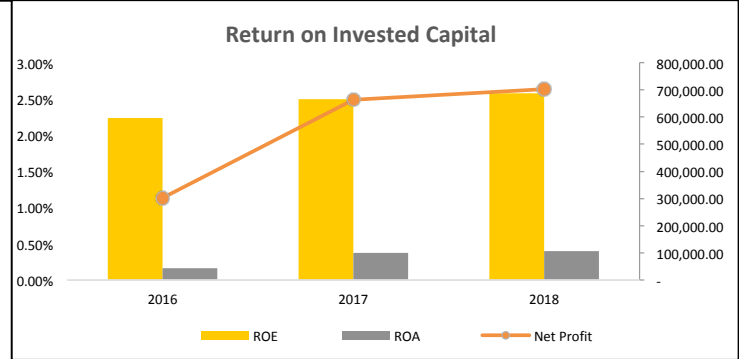
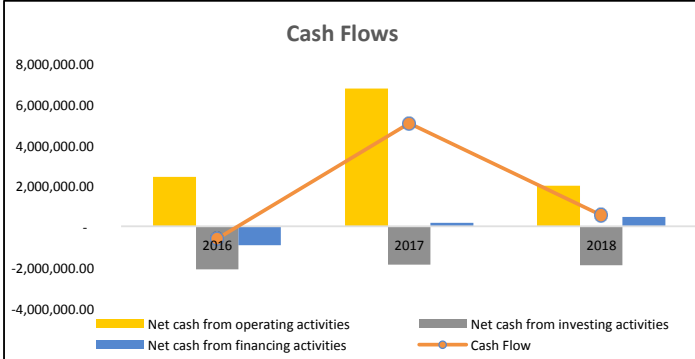
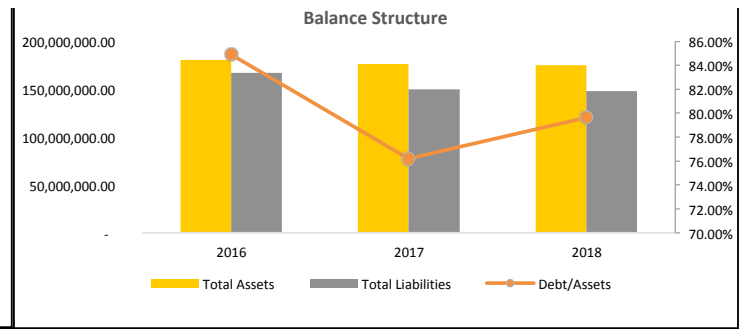
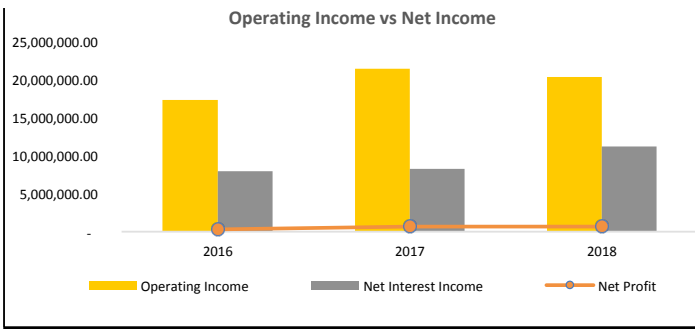
4. Shareholder and Equity Shares

4.1. Shareholders	Ministry of Finance (98,92%) Sonangol, EP (0,19%) ENSA - Empresa Nacional de Seguros de Angola (0,19%) Porto de Luanda (0,19%) TAAG - Linhas Aéreas de Angola(0,19%) Cerval (0,08%) TCUL(0,08%) ENDIAMA (0,08%) Angola Telecom (0,08%) Bolama (0,01%)
4.2. Equity Shares	Servauto, (20%) EBA - Aircraft Operational Control (33%) Multitel (20%) BCI Real Estate (95%) ILHA, Collective Investment Scheme Management (92%) SADI, Construction (18%)

5. Tax Information

5.1. Tax Regime	Corporate Tax (30%); Capital Investment Tax (5 to 10%); Stamp Tax (0,1%); Urban Property Tax (15%); Property Transition Tax (2%)
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6. Financial Information



7. Privatization Process

Model Sale of registered capital shares

Procedure Public Tender by Previous Qualification

Initial Date 2020

N/A: Not Available